

ASSOCIATED BROKERS PRIVATE LTD

K O L K A T A

Final Market Report

Kolkata Sale No.21

Held on 20th & 21st May, 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2024	45,941	41,896	2,561	20,138	1,10,536
2023	38,132	34,584	3,792	18,092	94,600

Market

There was good demand. Bulk of the Assams across all categories sold at irregularly easier rates, following a seasonal decline in quality. Medium and plainer Dooars were irregular around last levels.

Dust: There was good demand. Levels for brighter liquoring Assams were overall easier, although select bright invoices did witness competition and appreciated. Medium sorts were easier.

Western India buyers and Hindustan Unilever were active in both markets, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on brighter liquoring invoices as well as on plainer Dooars. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder broken.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

	Sale	<u>2025</u>	<u>2024</u>
	21		238.43
			239.22
20	235.18	238.90	

Category	Price Range	
	2025	2024
Best Assam	340 – 380	370 – 410
Good Assam	250 – 320	270 – 350
Medium Assam	150 – 210	180 – 250
Good Dooars	240 – 270	270 – 300
Medium Dooars	170 – 210	180 – 240
Plainer Dooars	120 – 150	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
Sale 24				
	Year 2025		Year 2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	22.05.2025	36,514	27.05.2024	22,176
ORTH Leaf	22.05.2025	51,614	27.05.2024	30,118
Darj Leaf	22.05.2025	2,691	27.05.2024	2,501
DUST	22.05.2025	17,035	27.05.2024	13,024
TOTAL		1,07,854		67,819